



2nd Quarter 2007 Supplemental Financial Information

Marshall & Ilsley Corporation
(NYSE: MI)

The following unaudited financial information has been provided for the benefit of showing M&I's current versus historical results.

During the first and second quarters of 2007 the Corporation incurred certain transaction costs, and expects that it will incur additional transaction costs in future quarters, associated with the recently announced Metavante transaction. The Corporation believes that these transaction expenses do not reflect the Corporation's underlying performance trends.

As previously reported, the Corporation adjusted its opening financial position for 2006 and the financial results for the three months ended March 31 and June 30, 2006, respectively for certain derivative transactions entered into by the Corporation that did not qualify for hedge accounting. As a result, the fluctuation in the fair value of the derivatives has been recorded through the income statement with no corresponding offset to the hedged items or accumulated other comprehensive income. The Corporation believes that the fair value fluctuations and the results of terminating those derivatives do not reflect the Corporation's underlying performance trends.

While it is not intended to replace or take precedence to financial information reported in accordance with GAAP, the Corporation believes that its underlying performance trends are more evident by excluding the effects of the transaction expenses and non-cash fair value fluctuations associated with the derivatives from the periodic income statements and performance statistics presented in this supplemental financial information. A reconciliation of the supplemental financial information to financial information reported in accordance with GAAP is presented on page 13.

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Marshall & Ilsley Corporation
Quarterly Financial Information

	2nd Qtr. 2007	1st Qtr. 2007	4th Qtr. 2006	3rd Qtr. 2006	2nd Qtr. 2006	1st Qtr. 2006	4th Qtr. 2005	3rd Qtr. 2005	2nd Qtr. 2005
PER SHARE DATA									
Diluted:									
Core Operating Income	\$0.84	\$0.83	\$0.84	\$0.81	\$0.79	\$0.78	\$0.74	\$0.75	\$0.79
Net Income	0.83	0.83	0.79	0.92	0.74	0.72	0.74	0.75	0.79
Basic:									
Core Operating Income	0.86	0.85	0.86	0.83	0.81	0.79	0.76	0.77	0.80
Net Income	0.85	0.85	0.81	0.94	0.75	0.74	0.76	0.77	0.80
Dividend Declared	0.31	0.27	0.27	0.27	0.27	0.24	0.24	0.24	0.24
Book Value	25.20	24.90	24.24	23.51	22.68	20.75	20.27	19.81	18.76
Shares Outstanding (millions):									
Average - Diluted	264.8	261.3	260.5	259.7	258.3	240.3	239.6	238.2	233.9
End of Period	257.1	256.8	255.5	254.8	254.0	236.1	235.4	234.4	229.7
INCOME STATEMENT (\$millions)									
Net Interest Income (FTE)	\$402.9	\$397.4	\$402.3	\$400.5	\$384.5	\$333.0	\$339.8	\$330.3	\$321.4
Provision for Loan & Lease Losses	26.0	17.1	18.3	10.3	11.1	11.0	13.0	9.9	13.7
Data Processing Services	363.8	356.4	355.2	339.5	345.0	343.0	323.8	296.0	282.4
Wealth Management	65.6	60.7	57.9	54.6	56.3	52.8	48.2	48.3	48.2
Service Charge on Deposits	28.0	25.9	26.3	25.7	25.0	22.5	23.3	23.6	23.7
Mortgage Banking	12.0	10.1	12.1	14.4	12.9	12.9	14.6	16.2	11.5
Net Investment Securities Gains	19.5	1.6	3.1	4.5	1.0	1.1	2.9	7.4	29.4
Gains (Losses) Related to Firstsource	(1.0)	8.0	-	-	-	-	-	-	-
All Other	49.1	44.4	48.1	38.6	41.5	39.9	36.5	38.6	39.1
Total Non-Interest Revenues	537.0	507.1	502.7	477.3	481.7	472.2	449.3	430.1	434.3
Salaries & Employee Benefits	317.8	297.1	311.3	314.3	307.1	277.4	282.7	278.0	269.0
Occupancy and Equipment	62.3	59.3	60.6	61.8	63.8	57.8	56.8	54.6	50.9
Software Expenses	18.8	18.8	18.0	17.9	17.3	17.4	15.5	15.0	14.1
Processing Charges	37.5	30.8	27.8	25.6	29.6	27.0	18.0	16.2	13.5
Supplies and Printing	8.0	7.9	6.3	6.8	6.5	6.1	6.0	5.6	5.8
Professional Services	17.6	15.0	18.9	16.2	14.0	11.4	15.6	14.3	12.8
Shipping and Handling	23.9	25.4	23.3	21.4	21.7	23.9	18.9	16.9	16.8
Intangible Amortization	12.3	11.3	12.3	12.1	12.0	8.9	8.8	6.1	8.1
Other	75.8	85.9	85.0	70.5	72.3	75.2	83.3	63.8	68.8
Total Non-Interest Expenses	574.0	551.5	563.5	546.6	544.3	505.1	505.6	470.5	459.8
Tax Equivalent Adjustment	7.0	7.1	7.1	7.3	7.7	7.9	8.2	8.5	8.5
Pre-Tax Core Operating Earnings	332.9	328.8	316.1	313.6	303.1	281.2	262.3	271.5	273.7
Income Taxes	110.3	110.7	97.7	102.7	99.4	94.4	84.8	91.8	90.0
Core Operating Income	\$222.6	\$218.1	\$218.4	\$210.9	\$203.7	\$186.8	\$177.5	\$179.7	\$183.7
Metavante Transaction Costs, net of tax	(2.3)	(1.3)	-	-	-	-	-	-	-
Derivative Gain / (Loss) - Discontinued Hedges, net of tax	-	-	(13.0)	28.0	(13.2)	(13.7)	-	-	-
Net Income	\$220.3	\$216.8	\$205.4	\$238.9	\$190.5	\$173.1	\$177.5	\$179.7	\$183.7

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	June 30, 2007	March 31, 2007	December 31, 2006	September 30, 2006	June 30, 2006	March 31, 2006	December 31, 2005	September 30, 2005	June 30, 2005
ASSETS - END OF PERIOD (\$millions)									
Cash & Due From Banks	\$1,246	\$1,085	\$1,248	\$1,250	\$1,281	\$1,017	\$1,155	\$1,080	\$976
Trading Securities	51	117	36	45	55	40	30	28	22
Short - Term Investments	541	182	256	254	281	159	300	306	283
Investment Securities	7,575	7,530	7,473	7,349	7,175	6,627	6,320	6,330	6,241
Loans & Leases:									
Commercial Loans & Leases:									
Commercial Loans	12,518	12,304	12,048	11,792	11,759	10,241	9,566	9,255	9,143
Commercial Lease Financing	513	514	539	535	511	493	500	466	469
Total Commercial Loans & Leases	13,031	12,818	12,587	12,327	12,270	10,734	10,066	9,721	9,612
Commercial Real Estate:									
Commercial Mortgages	11,283	10,904	10,966	11,002	10,861	8,819	8,825	8,733	8,586
Construction Loans	3,706	3,487	3,385	3,282	2,998	1,917	1,596	1,526	1,443
Total Commercial Real Estate	14,989	14,391	14,351	14,284	13,859	10,736	10,421	10,259	10,029
Residential Real Estate:									
Residential Mortgages	6,686	6,501	6,329	6,078	5,817	5,370	5,051	4,752	4,336
Construction Loans	2,796	2,807	2,703	2,533	2,404	2,138	2,045	1,739	1,541
Total Residential Real Estate	9,482	9,308	9,032	8,611	8,221	7,508	7,096	6,491	5,877
Personal Loans & Leases:									
Personal Loans	1,397	1,353	1,458	1,469	1,409	1,519	1,618	1,588	1,526
Personal Lease Financing	181	172	165	158	142	133	132	131	124
Home Equity Loans & Lines	4,206	4,213	4,342	4,416	4,537	4,606	4,834	4,916	4,978
Total Consumer Loans & Leases	5,784	5,738	5,965	6,043	6,088	6,258	6,584	6,635	6,628
Total Loans & Leases	43,286	42,255	41,935	41,265	40,438	35,236	34,167	33,106	32,146
Reserve for Loan & Leases Losses	(431)	(423)	(421)	(417)	(415)	(369)	(364)	(362)	(360)
Premises and Equipment, net	586	576	572	568	569	500	491	469	449
Goodwill & Intangibles	3,419	3,245	3,212	3,221	3,155	2,484	2,461	2,388	2,160
Other Assets	2,025	1,964	1,919	1,948	1,915	1,671	1,653	1,650	1,567
Total Assets	\$58,298	\$56,531	\$56,230	\$55,483	\$54,454	\$47,365	\$46,213	\$44,995	\$43,484
LIABILITIES - END OF PERIOD (\$millions)									
Deposits:									
Noninterest Bearing	\$5,718	\$5,392	\$6,113	\$5,566	\$5,773	\$5,000	\$5,525	\$5,224	\$5,089
Bank Issued Interest Bearing Activity:									
Savings & NOW	2,833	2,937	3,025	2,991	3,170	2,756	2,958	2,972	3,039
Money Market	8,510	8,447	8,199	7,961	7,609	6,809	6,407	6,159	5,909
Foreign Activity	1,619	1,414	1,700	1,189	1,039	1,012	1,165	944	933
Total Bank Issued Interest Bearing Activity	12,962	12,798	12,924	12,141	11,818	10,577	10,530	10,075	9,881
Bank Issued Time:									
CDs greater than \$100,000	3,782	3,416	3,287	3,179	2,970	2,171	1,845	1,561	1,302
All Other Time	4,899	4,807	4,821	4,828	4,802	3,603	3,434	3,229	3,004
Total Bank Issued Time	8,681	8,223	8,108	8,007	7,772	5,774	5,279	4,790	4,306
Total Bank Issued Deposits	27,361	26,413	27,145	25,714	25,363	21,351	21,334	20,089	19,276
Wholesale:									
Foreign Time	1,329	1,232	1,529	1,109	1,711	1,218	1,454	1,306	1,069
All Other	6,298	4,990	5,410	6,637	5,889	5,530	4,886	5,596	5,717
Total Wholesale	7,627	6,222	6,939	7,746	7,600	6,748	6,340	6,902	6,786
Total Deposits	34,988	32,635	34,084	33,460	32,963	28,099	27,674	26,991	26,062
Short - Term Borrowings	8,172	8,661	6,425	7,006	6,778	5,553	5,627	5,497	5,162
Long - Term Borrowings	7,204	7,314	8,026	7,489	7,476	7,186	6,669	6,375	6,471
Other Liabilities	1,496	1,567	1,544	1,572	1,511	1,664	1,508	1,520	1,510
Total Liabilities	51,860	50,177	50,079	49,527	48,728	42,502	41,478	40,383	39,205
SHAREHOLDERS' EQUITY - END OF PERIOD (\$millions)									
Preferred Equity	-	-	-	-	-	-	-	-	-
Common Equity	6,502	6,369	6,168	5,999	5,797	4,883	4,772	4,606	4,263
Unrealized Gains (Losses) on Securities	(80)	(11)	(22)	(41)	(104)	(47)	(36)	4	14
Unrealized Gains (Losses) on Derivatives	12	(8)	0	(2)	33	27	(1)	2	2
Postretirement Benefits - Funded Status	4	4	5	-	-	-	-	-	-
Accumulated Other Comprehensive Income	(64)	(15)	(17)	(43)	(71)	(20)	(37)	6	16
Total Common Equity	6,438	6,354	6,151	5,956	5,726	4,863	4,735	4,612	4,279
Shareholders' Equity	6,438	6,354	6,151	5,956	5,726	4,863	4,735	4,612	4,279
Total Liabilities & Shareholders' Equity	\$58,298	\$56,531	\$56,230	\$55,483	\$54,454	\$47,365	\$46,213	\$44,995	\$43,484

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	2nd Qtr. 2007	1st Qtr. 2007	4th Qtr. 2006	3rd Qtr. 2006	2nd Qtr. 2006	1st Qtr. 2006	4th Qtr. 2005	3rd Qtr. 2005	2nd Qtr. 2005
AVERAGE ASSETS (\$millions)									
Cash & Due from Banks	\$1,053	\$1,042	\$1,045	\$1,039	\$1,031	\$980	\$1,012	\$993	\$939
Trading Securities	58	41	44	54	50	34	33	26	26
Short - Term Investments	274	277	223	302	374	316	216	273	271
Investment Securities	7,626	7,441	7,333	7,167	7,134	6,320	6,256	6,209	6,162
Loans & Leases:									
Commercial Loans & Leases:									
Commercial Loans	12,494	12,164	11,800	11,559	11,441	9,877	9,290	9,126	8,932
Commercial Lease Financing	507	513	538	529	504	493	471	462	425
Total Commercial Loans & Leases	13,001	12,677	12,338	12,088	11,945	10,370	9,761	9,588	9,357
Commercial Real Estate:									
Commercial Mortgages	11,175	10,936	10,932	10,838	10,746	8,839	8,850	8,661	8,509
Construction Loans	3,607	3,480	3,346	3,227	2,834	1,742	1,564	1,484	1,358
Total Commercial Real Estate	14,782	14,416	14,278	14,065	13,580	10,581	10,414	10,145	9,867
Residential Real Estate:									
Residential Mortgages	6,562	6,382	6,195	5,924	5,622	5,190	4,855	4,537	3,986
Construction Loans	2,827	2,780	2,649	2,471	2,364	2,085	1,862	1,633	1,382
Total Residential Real Estate	9,389	9,162	8,844	8,395	7,986	7,275	6,717	6,170	5,368
Personal Loans & Leases:									
Personal Loans	1,338	1,389	1,429	1,436	1,455	1,615	1,556	1,543	1,480
Personal Lease Financing	176	168	162	150	136	132	132	128	123
Home Equity Loans & Lines	4,223	4,295	4,387	4,474	4,596	4,706	4,822	4,905	5,099
Total Consumer Loans & Leases	5,737	5,852	5,978	6,060	6,187	6,453	6,510	6,576	6,702
Total Loans & Leases	42,909	42,107	41,438	40,608	39,698	34,679	33,402	32,479	31,294
Reserve for Loan & Leases Losses	(432)	(424)	(420)	(420)	(416)	(368)	(365)	(364)	(361)
Premises and Equipment, net	589	575	570	570	565	496	478	459	445
Goodwill & Intangibles	3,418	3,244	3,216	3,169	3,139	2,496	2,425	2,317	2,154
Other Assets	2,208	2,209	2,053	2,095	2,046	1,827	1,792	1,743	1,723
Total Assets	\$57,703	\$56,512	\$55,502	\$54,584	\$53,621	\$46,780	\$45,249	\$44,135	\$42,653
Memo:									
Average Earning Assets	\$50,867	\$49,866	\$49,038	\$48,131	\$47,256	\$41,349	\$39,907	\$38,987	\$37,753
Average Earning Assets Excluding Investment Securities									
Unrealized Gains/(Losses)	\$50,912	\$49,915	\$49,094	\$48,250	\$47,368	\$41,403	\$39,945	\$38,979	\$37,741
AVERAGE LIABILITIES (\$millions)									
Deposits:									
Noninterest Bearing	\$5,431	\$5,319	\$5,526	\$5,462	\$5,404	\$4,942	\$5,195	\$5,049	\$4,826
Bank Issued Interest Bearing Activity:									
Savings & NOW	2,930	2,951	2,961	3,082	3,251	2,831	2,911	3,049	3,149
Money Market	8,586	8,260	8,128	7,794	7,389	6,599	6,354	6,047	5,819
Foreign Activity	1,394	1,424	1,427	1,151	1,000	1,034	1,084	932	882
Total Bank Issued Interest Bearing Activity	12,910	12,635	12,516	12,027	11,640	10,464	10,349	10,028	9,850
Bank Issued Time:									
CDs greater than \$100,000	3,636	3,401	3,264	3,137	2,878	2,035	1,703	1,421	1,243
All Other Time	4,882	4,832	4,847	4,843	4,769	3,509	3,354	3,095	2,951
Total Bank Issued Time	8,518	8,233	8,111	7,980	7,647	5,544	5,057	4,516	4,194
Total Bank Issued Deposits	26,859	26,187	26,153	25,469	24,691	20,950	20,601	19,593	18,870
Wholesale:									
Foreign Time	830	1,101	892	1,147	1,931	1,762	897	1,076	1,085
All Other	5,429	5,270	6,092	6,305	6,119	4,767	5,826	5,683	5,515
Total Wholesale	6,259	6,371	6,984	7,452	8,050	6,529	6,723	6,759	6,600
Total Deposits	33,118	32,558	33,137	32,921	32,741	27,479	27,324	26,352	25,470
Short - Term Borrowings	4,297	4,249	4,091	3,664	3,419	3,371	2,563	2,859	3,392
Long - Term Borrowings	11,942	11,624	10,452	10,366	10,050	9,404	8,936	8,686	7,920
Other Liabilities	1,822	1,823	1,772	1,773	1,747	1,712	1,751	1,740	1,665
Total Liabilities	51,179	50,254	49,452	48,724	47,957	41,966	40,574	39,637	38,447
AVERAGE SHAREHOLDERS' EQUITY (\$millions)									
Shareholders' Equity	6,524	6,258	6,050	5,860	5,664	4,814	4,675	4,498	4,206
Total Liabilities & Shareholders' Equity	\$57,703	\$56,512	\$55,502	\$54,584	\$53,621	\$46,780	\$45,249	\$44,135	\$42,653
Memo:									
Average Interest Bearing Liabilities	\$43,926	\$43,112	\$42,154	\$41,489	\$40,806	\$35,312	\$33,628	\$32,848	\$31,956

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	2nd Qtr. 2007	1st Qtr. 2007	4th Qtr. 2006	3rd Qtr. 2006	2nd Qtr. 2006	1st Qtr. 2006	4th Qtr. 2005	3rd Qtr. 2005	2nd Qtr. 2005
KEY RATIOS (a)									
Net Interest Margin(FTE) / Avg. Earning Assets	3.17 %	3.23 %	3.25 %	3.29 %	3.26 %	3.26 %	3.38 %	3.36 %	3.42 %
Interest Spread (FTE)	2.54	2.60	2.61	2.67	2.66	2.68	2.82	2.87	2.97
Efficiency Ratio	62.3	61.0	62.2	62.6	62.9	62.8	64.1	62.5	60.9
Efficiency Ratio without Metavante	51.3	50.5	50.6	52.4	51.2	48.8	51.5	50.8	49.9
Return on Assets	1.55	1.56	1.56	1.53	1.52	1.62	1.56	1.62	1.73
Return on Equity	13.69	14.13	14.27	14.22	14.36	15.67	15.06	15.85	17.52
Equity / Assets (End of Period)	11.04	11.24	10.94	10.73	10.52	10.27	10.25	10.25	9.84
Tangible Equity / Tangible Assets (End of Period)	5.77	6.10	5.82	5.53	5.30	5.59	5.49	5.51	5.39
MARGIN ANALYSIS (b)									
Loans and Leases:									
Commercial Loans & Leases	7.58 %	7.62 %	7.58 %	7.62 %	7.32 %	6.91 %	6.62 %	6.17 %	5.84 %
Commercial Real Estate	7.58	7.60	7.60	7.63	7.34	6.94	6.65	6.33	6.15
Residential Real Estate	7.28	7.32	7.19	7.12	7.01	6.85	6.47	6.18	5.97
Home Equity Loans & Lines	7.52	7.55	7.47	7.49	7.21	6.98	6.64	6.32	6.23
Personal Loans & Leases	7.80	7.83	7.57	7.40	7.20	6.77	6.44	6.21	5.91
Total Loans & Leases	7.52	7.55	7.49	7.49	7.25	6.91	6.59	6.25	6.03
Investment Securities	5.24	5.34	5.21	5.20	5.19	5.17	5.00	4.99	5.03
Trading Securities	2.47	1.38	1.67	1.38	1.70	0.87	0.74	0.90	0.78
Short-Term Investments	5.40	5.57	5.60	5.79	5.37	4.58	4.37	3.86	3.39
Interest Income (FTE) / Avg. Interest Earning Assets	7.16 %	7.20 %	7.13 %	7.13 %	6.91 %	6.62 %	6.33 %	6.03 %	5.84 %
Interest Bearing Deposits:									
Bank Issued Interest Bearing Activity	3.57 %	3.58 %	3.55 %	3.47 %	3.26 %	2.89 %	2.49 %	2.06 %	1.70 %
Bank Issued Time	4.94	4.84	4.72	4.55	4.25	3.90	3.65	3.29	3.02
Total Bank Issued	4.11	4.08	4.01	3.90	3.65	3.24	2.87	2.44	2.10
Wholesale	5.09	5.10	5.07	5.00	4.78	4.40	3.64	3.29	3.00
Total Interest Bearing Deposits	4.33	4.32	4.28	4.20	3.98	3.58	3.10	2.71	2.39
Short-Term Borrowings	5.23	5.24	5.30	5.39	5.06	4.73	4.34	3.88	3.36
Long-Term Borrowings	5.05	5.02	4.86	4.84	4.69	4.51	4.26	4.04	3.91
Interest Expense / Avg. Interest Bearing Liabilities	4.62 %	4.60 %	4.52 %	4.46 %	4.25 %	3.94 %	3.51 %	3.16 %	2.87 %
Net Interest Margin (FTE) / Avg. Earning Assets	3.17 %	3.23 %	3.25 %	3.29 %	3.26 %	3.26 %	3.38 %	3.36 %	3.42 %
Interest Spread (FTE)	2.54 %	2.60 %	2.61 %	2.67 %	2.66 %	2.68 %	2.82 %	2.87 %	2.97 %
NONPERFORMING ASSETS									
Nonaccrual Loans & Leases:									
Commercial	\$48.5	\$60.3	\$50.9	\$56.5	\$59.6	\$50.1	\$43.7	\$47.6	\$35.8
Real Estate:									
Construction & Land Development	152.6	129.1	71.3	47.3	32.6	3.3	0.9	3.1	0.4
Commercial Mortgage	70.8	66.6	57.7	40.2	40.7	32.5	31.3	33.4	39.6
Residential Mortgage	99.0	78.6	82.7	67.8	58.2	55.5	55.4	53.4	46.4
Total Real Estate	322.4	274.3	211.7	155.3	131.5	91.3	87.6	89.9	86.4
Lease Financing	1.1	1.5	1.1	0.5	0.4	1.4	1.5	3.0	4.0
Personal	1.4	4.6	1.2	1.6	1.5	1.7	1.9	0.9	0.7
Total Nonaccrual Loans & Leases	373.4	340.7	264.9	213.9	193.0	144.5	134.7	141.4	126.9
Renegotiated	0.1	0.1	0.1	0.1	0.1	0.1	0.2	0.2	0.2
Past 90 Days or More	10.5	10.9	3.0	5.2	4.9	4.5	5.7	5.7	4.5
Total Nonperforming Loans & Leases	384.0	351.7	268.0	219.2	198.0	149.1	140.6	147.3	131.6
Other Real Estate Owned	24.4	26.5	25.5	15.1	11.7	8.2	8.9	8.8	9.1
Total Nonperforming Assets	\$408.4	\$378.2	\$293.5	\$234.3	\$209.7	\$157.3	\$149.5	\$156.1	\$140.7

Notes: (a) Based on Core Operating activities.

(b) Based on average balances excluding fair value adjustments for available for sale securities.

Marshall & Ilsley Corporation
Quarterly Financial Information

	2nd Qtr. 2007	1st Qtr. 2007	4th Qtr. 2006	3rd Qtr. 2006	2nd Qtr. 2006	1st Qtr. 2006	4th Qtr. 2005	3rd Qtr. 2005	2nd Qtr. 2005
CREDIT QUALITY									
Net Charge-Offs / Average Loans & Leases	0.22 %	0.14 %	0.14 %	0.08 %	0.10 %	0.07 %	0.14 %	0.10 %	0.15 %
Loan & Lease Loss Reserve / Period-End Loans & Leases	1.00	1.00	1.00	1.01	1.03	1.05	1.06	1.09	1.12
Non-Performing Loans & Leases / Period-End Loans & Leases	0.89	0.83	0.64	0.53	0.49	0.42	0.41	0.44	0.41
Loan & Lease Loss Reserve / Non-Performing Loans & Leases	112	120	157	190	210	247	259	246	274
RECONCILIATION OF RESERVE FOR LOAN & LEASE LOSSES*									
Beginning Balance	\$423.1	\$420.6	\$417.4	\$415.2	\$368.8	\$363.8	\$362.3	\$360.1	\$358.3
Provision for Loan and Lease Losses	26.0	17.1	18.3	10.3	11.1	11.0	13.0	9.9	13.7
Allowance of Banks & Loans Acquired	5.5	-	-	-	45.2	-	-	-	-
Loans and Leases Charged Off:									
Commercial	15.4	7.2	2.2	4.1	6.1	3.9	9.5	2.2	3.8
Real Estate	7.8	6.6	11.5	5.0	3.4	2.9	3.1	6.6	8.2
Personal	4.5	4.3	4.2	3.5	3.1	3.7	5.2	3.2	3.8
Leases	0.5	0.2	0.3	0.1	1.3	0.2	0.2	0.3	0.3
Total Charge-Offs	28.2	18.3	18.2	12.7	13.9	10.7	18.0	12.3	16.1
Recoveries on Loans and Leases:									
Commercial	1.8	1.7	1.1	2.2	0.8	2.7	4.2	2.6	2.2
Real Estate	1.1	0.5	0.4	0.8	1.2	0.3	0.4	0.6	0.4
Personal	1.1	0.9	1.1	1.0	1.2	1.0	0.8	0.8	0.8
Leases	0.6	0.5	0.6	0.6	0.8	0.7	1.1	0.5	0.8
Total Recoveries	4.6	3.6	3.2	4.6	4.0	4.7	6.5	4.5	4.2
Net Loan and Lease Charge-offs	23.6	14.7	15.0	8.1	9.9	6.0	11.5	7.8	11.9
Ending Balance	\$431.0	\$423.1	\$420.6	\$417.4	\$415.2	\$368.8	\$363.8	\$362.3	\$360.1

* May not add due to rounding

Marshall & Ilsley Corporation
Quarterly Financial Information

SELECTED SEGMENTS (\$millions) (a)	2nd Qtr. 2007	1st Qtr. 2007	4th Qtr. 2006	3rd Qtr. 2006	2nd Qtr. 2006	1st Qtr. 2006	4th Qtr. 2005	3rd Qtr. 2005	2nd Qtr. 2005
Banking:									
Net Interest Income	\$406.1	\$397.4	\$403.0	\$402.4	\$386.5	\$330.7	\$335.5	\$325.3	\$316.8
Other Income									
Fees - External	103.5	80.5	80.5	79.8	79.9	73.7	75.3	77.3	74.8
Fees - Intercompany	18.6	18.1	17.7	15.3	16.0	16.1	15.6	14.5	14.6
Total Other Income	122.1	98.6	98.2	95.1	95.9	89.8	90.9	91.8	89.4
Other Expenses:									
Expenses - Other	194.0	191.0	194.5	192.4	184.8	163.7	166.2	162.2	158.6
Expenses - Intercompany	47.0	46.3	44.3	44.5	43.2	40.4	41.8	38.3	36.9
Total Other Expenses	241.0	237.3	238.8	236.9	228.0	204.1	208.0	200.5	195.5
Provision for Loan and Leases Losses	25.7	16.8	17.9	9.9	10.6	10.5	12.5	9.7	13.4
Income before Taxes	261.5	241.9	244.5	250.7	243.8	205.9	205.9	206.9	197.3
Income Tax Expense	86.1	79.4	76.8	83.3	81.0	67.8	66.3	67.7	59.5
Segment Income	<u>\$175.4</u>	<u>\$162.5</u>	<u>\$167.7</u>	<u>\$167.4</u>	<u>\$162.8</u>	<u>\$138.1</u>	<u>\$139.6</u>	<u>\$139.2</u>	<u>\$137.8</u>
All Others:									
Net Interest Income	\$4.3	\$5.4	\$3.9	\$3.7	\$3.5	\$3.6	\$4.3	\$4.6	\$4.9
Other Income									
Fees - External	65.0	61.7	61.8	54.5	55.3	53.4	50.6	47.6	68.8
Fees - Intercompany	1.9	1.7	1.7	1.6	1.5	1.5	0.4	2.8	1.2
Total Other Income	66.9	63.4	63.5	56.1	56.8	54.9	51.0	50.4	70.0
Other Expenses:									
Expenses - Other	41.6	37.2	35.5	34.8	36.0	34.3	30.7	29.6	28.8
Expenses - Intercompany	13.7	13.9	12.4	11.4	11.4	11.1	10.3	10.3	10.5
Total Other Expenses	55.3	51.1	47.9	46.2	47.4	45.4	41.0	39.9	39.3
Provision for Loan and Leases Losses	0.3	0.3	0.4	0.4	0.5	0.5	0.5	0.2	0.3
Income before Taxes	15.6	17.4	19.1	13.2	12.4	12.6	13.8	14.9	35.3
Income Tax Expense	5.3	6.4	7.1	4.5	4.5	4.6	5.1	5.5	13.8
Segment Income	<u>\$10.3</u>	<u>\$11.0</u>	<u>\$12.0</u>	<u>\$8.7</u>	<u>\$7.9</u>	<u>\$8.0</u>	<u>\$8.7</u>	<u>\$9.4</u>	<u>\$21.5</u>

Note: (a) Fees-Intercompany represents intercompany revenue charged to other segments for providing certain services. Expenses-Intercompany represents fees charged by other segments for certain services received. For each segment, Expenses-Intercompany are not the costs of that segment's reported intercompany revenues. Intra-segment revenue and expenses have been eliminated.

Marshall & Ilsley Corporation
Quarterly Financial Information

	2nd Qtr. 2007	1st Qtr. 2007	4th Qtr. 2006	3rd Qtr. 2006	2nd Qtr. 2006	1st Qtr. 2006	4th Qtr. 2005	3rd Qtr. 2005	2nd Qtr. 2005
METAVANTE SEGMENT (\$millions)									
Revenue (a)	\$395.7	\$387.3	\$385.9	\$373.8	\$373.5	\$371.0	\$350.2	\$321.4	\$307.2
Operating Expenses (a)	321.0	311.0	316.8	302.1	307.6	308.6	292.1	263.0	247.7
Earnings Before Interest and Taxes	74.7	76.3	69.1	71.7	65.9	62.4	58.1	58.4	59.5
Interest Expense, Net	6.7	7.3	6.1	6.7	7.5	8.3	8.3	9.0	9.6
Net Gain / (Loss) Related to Firstsource	(1.0)	8.0	-	-	-	-	-	-	-
Income Before Taxes	67.0	77.0	63.0	65.0	58.4	54.1	49.8	49.4	49.9
Income Tax Expense	23.2	27.7	19.0	23.8	18.0	19.6	17.6	18.3	19.9
Segment Income (b)	<u>\$43.8</u>	<u>\$49.3</u>	<u>\$44.0</u>	<u>\$41.2</u>	<u>\$40.4</u>	<u>\$34.5</u>	<u>\$32.2</u>	<u>\$31.1</u>	<u>\$30.0</u>
Net (Gain) / Loss Related to Firstsource, Net of Tax	0.6	(5.0)	-	-	-	-	-	-	-
Segment Income Excluding Gain / (Loss) Related to Firstsource	<u>\$44.4</u>	<u>\$44.3</u>	<u>\$44.0</u>	<u>\$41.2</u>	<u>\$40.4</u>	<u>\$34.5</u>	<u>\$32.2</u>	<u>\$31.1</u>	<u>\$30.0</u>
Segment Income Margin	11.2%	11.4%	11.4%	11.0%	10.8%	9.3%	9.2%	9.7%	9.8%
Reconciliation of Segment Income to Earnings Before Interest, Taxes, Depreciation and Amortization (EBITDA)									
Segment Income Excluding Gain / (Loss) Related to Firstsource	\$44.4	\$44.3	\$44.0	\$41.2	\$40.4	\$34.5	\$32.2	\$31.1	\$30.0
Add: Net Interest Expense	6.7	7.3	6.1	6.7	7.5	8.3	8.3	9.0	9.6
Income Tax Expense	23.6	24.7	19.0	23.8	18.0	19.6	17.6	18.3	19.9
Depreciation and Amortization	30.4	30.5	29.5	28.6	29.4	30.3	30.7	28.7	31.1
Acquisition Intangible Amortization	7.1	6.8	7.0	6.8	6.7	6.2	5.5	2.9	4.9
EBITDA	<u>\$112.2</u>	<u>\$113.6</u>	<u>\$105.6</u>	<u>\$107.1</u>	<u>\$102.0</u>	<u>\$98.9</u>	<u>\$94.3</u>	<u>\$90.0</u>	<u>\$95.5</u>
EBITDA Margin	28.4%	29.3%	27.4%	28.7%	27.3%	26.7%	26.9%	28.0%	31.1%
Selected Balance Sheet Information - End of Period									
Cash and Investments - Unrestricted	\$382.6	\$315.6	\$344.2	\$376.3	\$320.3	\$309.9	\$293.8	\$282.5	\$229.3
Premises, Equipment and Software	183.9	186.0	177.5	174.9	177.4	182.1	181.0	171.5	161.2
Goodwill and Other Intangible Assets	1,673.3	1,679.5	1,639.2	1,643.0	1,572.8	1,574.3	1,564.7	1,480.8	1,250.0
Accounts Payable and Accrued Liabilities	\$231.5	\$214.0	\$244.6	\$255.6	\$199.8	\$195.5	\$217.3	\$206.3	\$178.7
Deferred Revenue	127.6	123.9	110.8	117.3	126.1	119.3	111.9	109.3	105.5
Long-Term Debt	982.3	982.4	982.4	982.6	983.0	983.8	985.0	985.2	986.0
Shareholder's Equity	\$1,357.3	\$1,313.0	\$1,262.1	\$1,213.1	\$1,135.9	\$1,094.4	\$1,042.8	\$928.2	\$663.3
Reconciliation of Segment Income to Cash Net Income									
Segment Income Excluding Gain / (Loss) Related to Firstsource	\$44.4	\$44.3	\$44.0	\$41.2	\$40.4	\$34.5	\$32.2	\$31.1	\$30.0
Add: Acquisition Intangible Amortization, Net of Tax	4.2	4.0	4.2	4.1	4.0	3.7	3.3	1.7	2.9
Stock Based Compensation, Net of Tax	1.0	1.0	1.3	1.3	1.4	1.4	1.6	1.2	1.1
Cash Net Income	<u>\$49.6</u>	<u>\$49.3</u>	<u>\$49.5</u>	<u>\$46.6</u>	<u>\$45.8</u>	<u>\$39.6</u>	<u>\$37.1</u>	<u>\$34.0</u>	<u>\$34.0</u>

Note: (a) Includes intercompany fees and intercompany expenses charged to other segments for providing certain services. Revenue also includes intercompany float Income which represents interest income on balances invested with an affiliate bank, which arise from Electronic Bill Payment activities. Intra-segment revenues and expenses have been eliminated.

(b) Segment income excludes the costs associated with the transaction to separate Metavante and Marshall & Ilsley Corporation that was announced on April 3, 2007. Segment income including such transaction costs amounted to \$42.9 million in the Second Quarter of 2007.

Marshall & Ilsley Corporation
Annual Financial Information

	YEARS ENDED DECEMBER 31,				
	2006	2005	2004	2003	2002
PER SHARE DATA					
Diluted:					
Core Operating Income	\$3.22	\$2.99	\$2.66	\$2.28	\$2.06
Net Income	3.17	2.99	2.66	2.28	2.06
Basic:					
Core Operating Income	3.29	3.06	2.72	2.31	2.15
Net Income	3.24	3.06	2.72	2.31	2.15
Dividend Declared	1.050	0.930	0.810	0.700	0.625
Book Value	24.24	20.27	17.51	15.24	13.71
Shares Outstanding (millions):					
Average - Diluted	254.6	236.0	227.5	229.2	222.8
End of Period	255.5	235.4	227.3	223.2	226.2
INCOME STATEMENT (\$millions)					
Net Interest Income (FTE)	\$1,520.4	\$1,298.6	\$1,192.8	\$1,121.2	\$1,059.5
Provision for Loan & Lease Losses	50.6	44.8	38.0	63.0	74.4
Data Processing Services	1,382.7	1,185.1	934.1	700.6	640.6
Wealth Management	221.6	191.7	175.1	148.3	140.7
Service Charge on Deposits	99.6	94.0	98.9	102.5	100.8
Mortgage Banking	52.4	50.5	34.7	67.2	51.9
Net Investment Securities Gains (Losses)	9.7	45.5	35.4	21.6	(6.3)
All Other	167.9	149.5	139.8	143.4	134.0
Total Non-Interest Revenues (Core Operating 2006)	1,933.9	1,716.3	1,418.0	1,183.6	1,061.7
Salaries & Employee Benefits	1,210.1	1,074.7	919.4	830.8	779.8
Occupancy and Equipment	244.0	215.6	192.8	179.0	191.5
Software Expenses	70.7	58.0	50.0	44.7	44.2
Processing Charges	110.1	62.6	52.2	48.3	39.3
Supplies and Printing	25.6	23.9	23.6	22.1	20.1
Professional Services	60.7	53.6	43.8	44.4	38.5
Shipping and Handling	90.3	72.2	67.8	51.8	45.7
Intangible Amortization	45.4	31.1	27.9	23.8	25.1
Other	302.6	287.4	251.2	240.7	147.0
Total Non-Interest Expenses	2,159.5	1,879.1	1,628.7	1,485.6	1,331.2
Tax Equivalent Adjustment	30.1	33.3	32.2	31.7	32.3
Pre-Tax Core Operating Earnings	1,214.1	1,057.7	911.9	724.5	683.3
Income Taxes (Core Operating Income 2006)	394.3	351.5	306.0	202.1	225.4
Core Operating Income	\$819.8	\$706.2	\$605.9	\$522.4	\$457.9
Derivative Loss - Discontinued Hedges, net of tax	(12.0)	0.0	0.0	0.0	0.0
Net Income	\$807.8	\$706.2	\$605.9	\$522.4	\$457.9

Marshall & Ilsley Corporation
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	DECEMBER 31,				
	2006	2005	2004	2003	2002
ASSETS - END OF PERIOD (\$millions)					
Cash & Due From Banks	\$1,248	\$1,155	\$839	\$810	\$1,012
Trading Securities	36	30	18	16	21
Short - Term Investments	256	300	173	147	228
Investment Securities	7,473	6,320	6,085	5,607	5,210
Loans & Leases:					
Commercial Loans & Leases:					
Commercial Loans	12,048	9,566	8,482	7,111	6,872
Commercial Lease Financing	539	500	406	393	394
Total Commercial Loans & Leases	12,587	10,066	8,888	7,504	7,266
Commercial Real Estate:					
Commercial Mortgages	10,966	8,825	8,164	7,149	6,586
Construction Loans	3,385	1,596	1,175	1,075	898
Total Commercial Real Estate	14,351	10,421	9,339	8,224	7,484
Residential Real Estate:					
Residential Mortgages	6,329	5,051	3,399	2,442	2,391
Construction Loans	2,703	2,045	1,090	691	506
Total Residential Real Estate	9,032	7,096	4,489	3,133	2,897
Personal Loans & Leases:					
Personal Loans	1,458	1,618	1,540	1,748	1,852
Personal Lease Financing	165	132	132	184	388
Home Equity Loans & Lines	4,342	4,834	5,149	4,392	4,022
Total Consumer Loans & Leases	5,965	6,584	6,821	6,324	6,262
Total Loans & Leases	41,935	34,167	29,537	25,185	23,909
Reserve for Loan & Leases Losses	(421)	(364)	(358)	(350)	(338)
Premises and Equipment, net	572	491	467	439	442
Goodwill & Intangibles	3,212	2,461	2,126	1,105	1,089
Other Assets	1,919	1,653	1,550	1,414	1,302
Total Assets	<u>\$56,230</u>	<u>\$46,213</u>	<u>\$40,437</u>	<u>\$34,373</u>	<u>\$32,875</u>
LIABILITIES - END OF PERIOD (\$millions)					
Deposits:					
Noninterest Bearing	\$6,113	\$5,525	\$4,888	\$4,715	\$4,462
Bank Issued Interest Bearing Activity:					
Savings & NOW	3,025	2,958	3,387	3,322	2,857
Money Market	8,199	6,407	5,645	5,893	6,280
Foreign Activity	1,700	1,165	892	843	914
Total Bank Issued Interest Bearing Activity	12,924	10,530	9,924	10,058	10,051
Bank Issued Time:					
CDs greater than \$100,000	3,287	1,845	942	628	657
All Other Time	4,821	3,434	2,712	2,633	2,965
Total Bank Issued Time	8,108	5,279	3,654	3,261	3,622
Total Bank Issued Deposits	27,145	21,334	18,466	18,034	18,135
Wholesale:					
Foreign Time	1,529	1,454	2,253	270	-
All Other	5,410	4,886	5,736	3,966	2,259
Total Wholesale	6,939	6,340	7,989	4,236	2,259
Total Deposits	34,084	27,674	26,455	22,270	20,394
Short - Term Borrowings	6,425	5,627	3,530	4,933	6,093
Long - Term Borrowings	8,026	6,669	5,027	2,735	2,284
Other Liabilities	1,544	1,508	1,474	1,052	1,021
Total Liabilities	50,079	41,478	36,486	30,990	29,792
SHAREHOLDERS' EQUITY - END OF PERIOD (\$millions)					
Preferred Equity	-	-	-	-	-
Common Equity	6,168	4,772	3,928	3,380	3,127
Unrealized Gains (Losses) on Securities	(22)	(36)	31	42	58
Unrealized Gains (Losses) on Derivatives	0	(1)	(8)	(39)	(102)
Postretirement Benefits - Funded Status	5	-	-	-	-
Accumulated Other Comprehensive Income	(17)	(37)	23	3	(44)
Total Common Equity	6,151	4,735	3,951	3,383	3,083
Shareholders' Equity	6,151	4,735	3,951	3,383	3,083
Total Liabilities & Shareholders' Equity	<u>\$56,230</u>	<u>\$46,213</u>	<u>\$40,437</u>	<u>\$34,373</u>	<u>\$32,875</u>

Marshall & Ilsley Corporation
Annual Financial Information

	YEARS ENDED DECEMBER 31,				
	2006	2005	2004	2003	2002
AVERAGE ASSETS (\$millions)					
Cash & Due From Banks	\$1,024	\$966	\$835	\$752	\$708
Trading Securities	46	27	22	23	15
Short - Term Investments	303	237	171	264	717
Investment Securities	6,992	6,183	5,872	5,212	4,551
Loans & Leases:					
Commercial Loans & Leases:					
Commercial Loans	11,175	8,955	7,621	6,905	6,144
Commercial Lease Financing	516	439	397	390	395
Total Commercial Loans & Leases	11,691	9,394	8,018	7,295	6,539
Commercial Real Estate:					
Commercial Mortgages	10,346	8,576	7,659	6,901	5,703
Construction Loans	2,793	1,413	1,097	1,000	755
Total Commercial Real Estate	13,139	9,989	8,756	7,901	6,458
Residential Real Estate:					
Residential Mortgages	5,736	4,239	2,855	2,335	2,171
Construction Loans	2,394	1,513	840	593	474
Total Residential Real Estate	8,130	5,752	3,695	2,928	2,645
Personal Loans & Leases:					
Personal Loans	1,483	1,525	1,632	1,874	1,388
Personal Lease Financing	145	128	155	285	468
Home Equity Loans & Lines	4,540	4,988	4,765	4,110	3,530
Total Consumer Loans & Leases	6,168	6,641	6,552	6,269	5,386
Total Loans & Leases	39,128	31,776	27,021	24,393	21,028
Reserve for Loan & Leases Losses	(406)	(363)	(360)	(348)	(303)
Premises and Equipment, net	551	458	448	441	418
Goodwill & Intangibles	3,008	2,261	1,547	1,089	800
Other Assets	2,005	1,739	1,607	1,442	1,269
Total Assets	<u>\$52,651</u>	<u>\$43,284</u>	<u>\$37,163</u>	<u>\$33,268</u>	<u>\$29,203</u>
Memo:					
Average Earning Assets	\$46,469	\$38,223	\$33,086	\$29,892	\$26,311
Average Earning Assets Excluding Investment Securities					
Unrealized Gains/(Losses)	\$46,555	\$38,218	\$33,044	\$29,823	\$26,213
AVERAGE LIABILITIES (\$millions)					
Deposits:					
Noninterest Bearing	\$5,336	\$4,943	\$4,586	\$4,190	\$3,509
Bank Issued Interest Bearing Activity:					
Savings & NOW	3,031	3,096	3,388	3,149	2,352
Money Market	7,483	5,980	5,675	6,115	5,893
Foreign Activity	1,154	951	897	821	752
Total Bank Issued Interest Bearing Activity	11,668	10,027	9,960	10,085	8,997
Bank Issued Time:					
CDs greater than \$100,000	2,832	1,362	751	635	655
All Other Time	4,497	3,048	2,633	2,765	2,885
Total Bank Issued Time	7,329	4,410	3,384	3,400	3,540
Total Bank Issued Deposits	24,333	19,380	17,930	17,675	16,046
Wholesale:					
Foreign Time	1,430	1,006	975	1,251	1,055
All Other	5,826	5,715	5,083	3,060	1,542
Total Wholesale	7,256	6,721	6,058	4,311	2,597
Total Deposits	31,589	26,101	23,988	21,986	18,643
Short - Term Borrowings	3,638	2,926	2,908	3,139	4,188
Long - Term Borrowings	10,072	8,193	5,330	3,799	2,693
Other Liabilities	1,751	1,707	1,373	1,052	872
Total Liabilities	47,050	38,927	33,599	29,976	26,396
AVERAGE SHAREHOLDERS' EQUITY (\$millions)					
Shareholders' Equity	5,601	4,357	3,564	3,292	2,807
Total Liabilities & Shareholders' Equity	<u>\$52,651</u>	<u>\$43,284</u>	<u>\$37,163</u>	<u>\$33,268</u>	<u>\$29,203</u>
Memo:					
Average Interest Bearing Liabilities	\$39,963	\$32,277	\$27,640	\$24,734	\$22,015

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KEY RATIOS (a)	2006	2005	2004	2003	2002
Net Interest Margin(FTE) / Avg. Earning Assets	3.27 %	3.40 %	3.61 %	3.76 %	4.04 %
Interest Spread (FTE)	2.66	2.93	3.30	3.43	3.63
Efficiency Ratio	62.6	62.6	62.4	64.5	62.7
Efficiency Ratio without Metavante	50.8	50.7	50.8	54.6	53.3
Return on Assets	1.56	1.63	1.63	1.57	1.57
Return on Equity	14.58	16.21	17.00	15.87	16.32
Equity / Assets (End of Period)	10.94	10.25	9.77	9.84	9.38
MARGIN ANALYSIS (b)					
Loans and Leases:					
Commercial Loans & Leases	7.38 %	6.06 %	4.94 %	4.75 %	5.36 %
Commercial Real Estate	7.41	6.27	5.50	5.81	6.60
Residential Real Estate	7.05	6.13	5.53	6.03	6.97
Home Equity Loans & Lines	7.28	6.28	5.49	5.84	6.69
Personal Loans & Leases	7.22	6.05	5.17	5.41	6.65
Total Loans & Leases	7.30	6.17	5.31	5.49	6.28
Investment Securities	5.20	5.01	4.95	4.90	6.48
Trading Securities	1.45	0.89	1.26	1.16	2.21
Short-Term Investments	5.31	3.66	1.40	0.97	1.56
Interest Income(FTE) / Avg. Interest Earning Assets	6.97 %	5.97 %	5.23 %	5.34 %	6.18 %
Interest Bearing Deposits:					
Bank Issued Interest Bearing Activity	3.31 %	1.92 %	0.78 %	0.75 %	1.22 %
Bank Issued Time	4.40	3.21	2.45	2.51	3.25
Total Bank Issued	3.73	2.31	1.20	1.19	1.79
Wholesale	4.82	3.14	1.91	1.57	2.27
Total Interest Bearing Deposits	4.03	2.58	1.42	1.28	1.87
Short - Term Borrowings	5.14	3.63	2.11	2.58	3.59
Long - Term Borrowings	4.73	4.03	3.69	4.30	4.73
Interest Expense / Avg. Interest Bearing Liabilities	4.31 %	3.04 %	1.93 %	1.91 %	2.55 %
Net Interest Margin(FTE) / Avg. Earning Assets	3.27 %	3.40 %	3.61 %	3.76 %	4.04 %
Interest Spread (FTE)	2.66 %	2.93 %	3.30 %	3.43 %	3.63 %
NONPERFORMING ASSETS					
Nonaccrual Loans & Leases:					
Commercial	\$50.9	\$43.7	\$41.0	\$56.1	\$81.4
Real Estate:					
Construction & Land Development	71.3	0.9	0.6	0.8	0.1
Commercial Mortgage	57.7	31.3	34.2	45.0	48.6
Residential Mortgage	82.7	55.4	46.9	50.0	53.8
Total Real Estate	211.7	87.6	81.7	95.8	102.5
Lease Financing	1.1	1.5	4.5	13.3	2.8
Personal	1.2	1.9	0.6	1.2	1.5
Total Nonaccrual Loans & Leases	264.9	134.7	127.8	166.4	188.2
Renegotiated	0.1	0.2	0.2	0.3	0.3
Past 90 Days or More	3.0	5.7	4.4	6.1	6.0
Total Nonperforming Loans & Leases	268.0	140.6	132.4	172.8	194.5
Other Real Estate Owned	25.5	8.9	8.0	13.2	8.7
Total Nonperforming Assets	\$293.5	\$149.5	\$140.4	\$186.0	\$203.2

Notes: (a) Based on Core Operating activities in 2006.

(b) Based on average balances excluding fair value adjustments for available for sale securities.

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CREDIT QUALITY	2006	2005	2004	2003	2002
Net Charge-Offs / Average Loans & Leases	0.10 %	0.12 %	0.11 %	0.21 %	0.21 %
Loan & Lease Loss Reserve / Period-End Loans & Leases	1.00	1.06	1.21	1.39	1.42
Non-Performing Loans & Leases / Period-End Loans & Leases	0.64	0.41	0.45	0.69	0.81
Loan & Lease Loss Reserve / Non-Performing Loans & Leases	157	259	271	202	174
RECONCILIATION OF RESERVE FOR LOAN & LEASE LOSSES					
Beginning Balance	\$363.8	\$358.1	\$349.6	\$338.4	\$268.2
Provision for Loan and Lease Losses	50.6	44.8	38.0	63.0	74.4
Allowance of Banks & Loans Acquired	45.2	-	0.0	-	39.8
Loans and Leases Charged Off:					
Commercial	16.3	21.5	16.8	17.7	23.0
Real Estate	22.7	21.2	13.3	15.3	10.8
Personal	14.5	15.6	12.8	12.1	12.3
Leases	1.9	1.2	8.0	24.6	9.2
Total Charge-Offs	<u>55.4</u>	<u>59.5</u>	<u>50.9</u>	<u>69.7</u>	<u>55.3</u>
Recoveries on Loans and Leases:					
Commercial	6.9	11.8	12.6	8.7	3.8
Real Estate	2.7	2.7	3.9	4.4	2.6
Personal	4.2	3.1	3.3	3.1	3.1
Leases	2.6	2.8	1.6	1.7	1.8
Total Recoveries	<u>16.4</u>	<u>20.4</u>	<u>21.4</u>	<u>17.9</u>	<u>11.3</u>
Net Loan and Lease Charge-offs	<u>39.0</u>	<u>39.1</u>	<u>29.5</u>	<u>51.8</u>	<u>44.0</u>
Ending Balance	<u>\$420.6</u>	<u>\$363.8</u>	<u>\$358.1</u>	<u>\$349.6</u>	<u>\$338.4</u>

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Reconciliation of Core Operating Income to Net Income - 2006	Three Months Ended December 31, 2006		Three Months Ended September 30, 2006		Three Months Ended June 30, 2006		Three Months Ended March 31, 2006		Twelve Months Ended December 31, 2006	
	Amount	Per	Amount	Per	Amount	Per	Amount	Per	Amount	Per
	(\$ in millions)	Diluted Share	(\$ in millions)	Diluted Share	(\$ in millions)	Diluted Share	(\$ in millions)	Diluted Share	(\$ in millions)	Diluted Share
Total Non-Interest Revenues (Core Operating)	\$502.7		\$477.3		\$481.7		\$472.2		\$1,933.9	
Derivative Gain/(Loss) - Discontinued Hedges	(20.2)		43.8		(20.7)		(21.3)		(18.5)	
Total Non-Interest Revenues (GAAP)	\$482.5		\$521.1		\$461.0		\$450.9		\$1,915.4	
Pre-Tax Core Operating Earnings	\$316.1		\$313.6		\$303.1		\$281.2		\$1,214.1	
Derivative Gain/(Loss) - Discontinued Hedges	(20.2)		43.8		(20.7)		(21.3)		(18.5)	
Pre-Tax Earnings (GAAP)	\$295.9		\$357.4		\$282.4		\$259.9		\$1,195.6	
Income Taxes - Core Operating Income	\$97.7		\$102.7		\$99.4		\$94.4		\$394.3	
Tax Expense/(Benefit) Derivative Gain/(Loss) - Discontinued Hedges	(7.2)		15.8		(7.5)		(7.6)		(6.5)	
Income Taxes (GAAP)	\$90.5		\$118.5		\$91.9		\$86.8		\$387.8	
Core Operating Income	\$218.4	\$0.84	\$210.9	\$0.81	\$203.7	\$0.79	\$186.8	\$0.78	\$819.8	\$3.22
Derivative Gain/(Loss) - Discontinued Hedges, net of tax	(13.0)	(0.05)	28.0	0.11	(13.2)	(0.05)	(13.7)	(0.06)	(12.0)	(0.05)
Net Income (GAAP)	\$205.4	\$0.79	\$238.9	\$0.92	\$190.5	\$0.74	\$173.1	\$0.72	\$807.8	\$3.17
Average Shareholders' Equity Core Operating Activities	\$6,074		\$5,883		\$5,691		\$4,833		\$5,624	
Cumulative Derivative Adjustments - Discontinued Hedges, net of tax	(24)		(23)		(27)		(19)		(23)	
Average Shareholders' Equity (GAAP)	\$6,050		\$5,860		\$5,664		\$4,814		\$5,601	
Based on GAAP										
Efficiency Ratio	63.6 %		59.6 %		64.5 %		64.5 %		62.9 %	
Efficiency Ratio without Metavante	52.5		48.5		53.3		51.1		51.3	
Return on Assets	1.47		1.74		1.43		1.50		1.53	
Return on Equity	13.47		16.17		13.49		14.58		14.42	

Reconciliation of Core Operating Income to Net Income - 2007	Three Months Ended June 30, 2007		Three Months Ended March 31, 2007	
	Amount	Per	Amount	Per
	(\$ in millions)	Diluted Share	(\$ in millions)	Diluted Share
Total Non-Interest Expenses (Core Operating)	\$574.0		\$551.5	
Metavante Transaction Costs	2.6		1.5	
Total Non-Interest Expenses (GAAP)	\$576.6		\$553.0	
Pre-Tax Core Operating Earnings	\$332.9		\$328.8	
Metavante Transaction Costs	(2.6)		(1.5)	
Pre-Tax Earnings (GAAP)	\$330.3		\$327.3	
Income Taxes - Core Operating Income	\$110.3		\$110.7	
Tax Benefit on Metavante Transaction Costs	(0.3)		(0.2)	
Income Taxes (GAAP)	\$110.0		\$110.5	
Core Operating Income	\$222.6	\$0.84	\$218.1	\$0.83
Metavante Transaction Costs, net of tax	(2.3)	(0.01)	(1.3)	-
Net Income (GAAP)	\$220.3	\$0.83	\$216.8	\$0.83
Based on GAAP				
Efficiency Ratio	62.6 %		61.1 %	
Efficiency Ratio without Metavante	51.7		50.7	
Return on Assets	1.53		1.56	
Return on Equity	13.54		14.05	